

Global

- New single-family home sales in the US fell 0.6% m-o-m to a seasonally adjusted annual rate of 676,000 in September 2026, down from a revised eight-month high of 680,000 in August
- New orders for US-manufactured durable goods increased 1.8% m-o-m in September 2026, following an upwardly revised 0.1% gain in August and exceeding market expectations of a 1.5% rise.
- Bank lending to Eurozone households increased 3.1% y-o-y to 7.3 trillion euros in September 2026, matching August’s pace and market expectations.

Domestic

- Wheat sowing in India has reached 11,000 hectares as of October 23, against 27,000 hectares a year earlier, as a deficient southwest monsoon raises concerns over soil moisture and irrigation availability.
- India is negotiating FTAs with several countries and groups, with talks with Chile "quite ripe" for conclusion and Canada making good progress, Commerce and Industry Minister Piyush Goyal has said.
- RBI Governor Sanjay Malhotra urged state governments to ensure quality of expenditure and adopt prudent borrowing and cash management practices for the benefit of their long term fiscal health.

Global Indicators

	26-10-2026	27-10-2026	%/bps change
Dow Jones	52,362	52,378	0.03
NASDAQ	26,169	26,478	1.18
S & P 500	7,677	7,723	0.60
Nikkei 225	62,190	63,268	1.73
FTSE 100	10,767	10,687	(0.75)
US 10-yr (%)	4.99	4.99	1 bps
US 2-yr (%)	4.71	4.74	2 bps
UK 10-yr (%)	5.35	5.35	0 bps
Germany 10-yr (%)	3.36	3.36	(0 bps)
Japan 10-yr (%)	2.79	2.80	1 bps
Gold (\$/oz)	4,016	4,058	1.03
Crude Oil-WTI (\$/bbl)	101.76	99.90	(1.83)
Crude Oil-Brent (\$/bbl)	115.81	113.88	(1.67)
€/ \$	1.12	1.11	(0.45)
\$/¥*	157.50	157.94	0.28
£/\$	1.33	1.33	(0.27)

Figures in brackets denote negative numbers; *Negative values denote appreciation while positive values denote depreciation; Source: Refinitiv

Equity and Currency Markets – Domestic

	26-10-2026	27-10-2026	% change
Sensex	73,607	73,599	(0.01)
NIFTY	22,753	22,750	(0.02)
\$/Rs*	95.19	95.12	(0.07)
€/Rs*	106.37	106.00	(0.34)

Figures in brackets denote negative numbers; *Negative values denote appreciation while positive values denote depreciation; Source: Refinitiv

Money Market – Domestic

	23-10-2026	26-10-2026
Avg. Call Rate (%)	5.78	5.81
Vol. Traded (Rs million)	1,13,863	1,47,476
Net banking system liquidity outstanding (Rs million)*	(3,94,220)	(3,40,821)
	26-10-2026	27-10-2026
T-Bills 91 days (%)	5.87	5.87
182 days (%)	6.23	6.24
364 days (%)	6.45	6.47
G-sec 3 years (%)	7.14	6.87
5 years (%)	7.38	7.33
10 years (%)	7.49	7.44

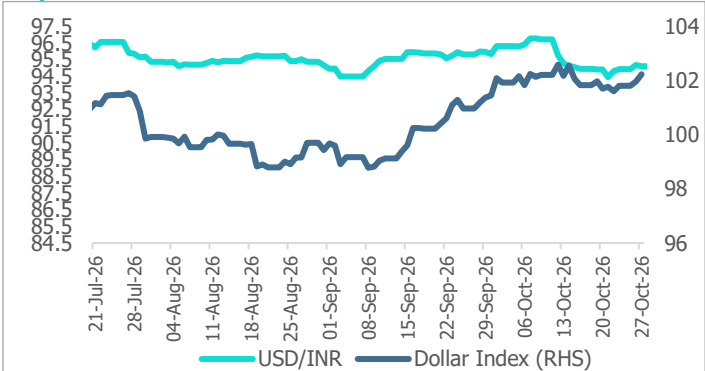
*Net banking system liquidity outstanding = Repo + MSF + SLF - reverse repo - SDF. Negative values denote liquidity is in surplus while positive values denote liquidity is in deficit. Figures in brackets denote negative numbers; Source: RBI, Refinitiv

FPI and MFs Investment Flows - Domestic

	Equity	Debt	Total (Net)^
	Net	Net	
Net FPI Flows (USD million)			
Sept-26	(3,750)	(2,163)	(6,109)
Oct-26*	(4,850)	71	(3,762)
26-10-2026	239	58	296
27-10-2026	(101)	168	67
MF Investments (Rs million)			
Oct-26#	4,37,874	(4,17,337)	20,537

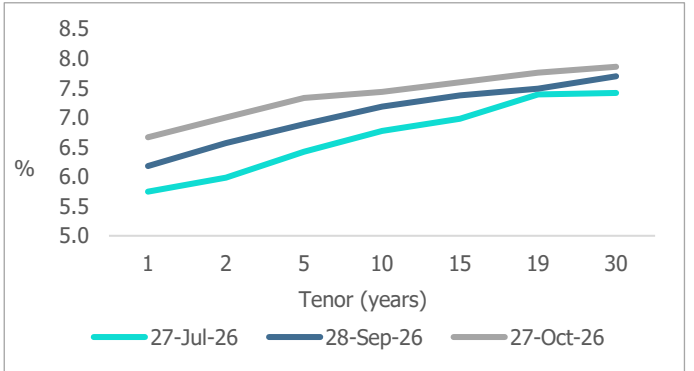
*Latest data as of previous trading day; #Data till 23 October 2026; ^FPI Total (Net) of equity, debt, hybrid, mutual funds & AIFs; Figures in brackets denote negative numbers; Source: NSDL, SEBI

Rupee and Dollar Index Trend



Source: Refinitiv

G-Sec Yield Curve – Domestic



Source: Refinitiv

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